

SMS PRIVACY

SMS content is not shared with any third party or affiliated company for marketing purposes.

Information We Collect:

When you interact with our SMS services, we may collect the following information:

- Your mobile phone number and any additional personal information you provide in SMS messages
- The content of your SMS messages
- Metadata information such as the date, time and delivery status of SMS messages

How We Use Your Information:

We collect and use your information to:

- Facilitate the delivery of SMS messages you have opted into
- Provide updates, notifications, or relevant information based on your preferences
- Respond to inquiries or provide client support
- Ensure compliance with legal and regulatory requirements

Data Sharing:

We only share your information under the following conditions:

- With third-party vendors who help us deliver SMS messages, subject to strict confidentiality requirements
- To comply with legal obligations, such as court orders or law enforcement requests

SMS TERMS AND CONDITIONS

By opting into SMS communication, you agree to receive SMS messages from Alliance Investment Management.

1 SMS Consent Communication:

The information as phone numbers obtained as part of the SMS consent process will not be shared with third parties for marketing purposes.

2 Types of SMS Communications:

If you have consented to receive text messages from Alliance Investment Management, you may receive messages related to the following:

- Conversational messages

3 Message Frequency:

Message frequency may vary depending on the type of communication. For example, you may receive up to 5 SMS messages per week related to your client account.

4 Potential Fees for SMS Messaging:

Please note that standard message and data rates may apply, depending on your carrier's pricing plan. These fees may vary if the message is sent domestically or internationally.

5 Opt-In Method:

You may opt-in to receive SMS messages from Alliance Investment Management verbally.

6 Opt-Out Method:

You can opt out of receiving SMS messages at any time. To do so, simply reply "STOP" to any SMS message you receive. Alternatively, you can contact us directly to request removal from our messaging list.

7 Help:

If you are experiencing any issues, you can reply with the keyword HELP. Or, you can get help directly from us at allianceim.com or call us at 800-890-1246.

Additional Options:

If you do not wish to receive SMS messages, you can choose to contact us directly at 800-890-1246.

8 Standard Messaging Disclosures:

Message and data rates may apply.

You can opt-out at any time by texting "STOP."

For assistance, text "HELP" or visit our [Privacy Policy](#) and [Terms and Conditions](#) pages.

Message frequency may vary.